



BC GLOBAL PRE-QUALIFICATION CHECKLIST

We want to ensure that when the right property comes along, you're financing is lined up and you can make an offer! Gather all of this information and documentation, and we can set you up with an amazing and thoroughly vetted loan officer.

- ☐ Last (2) years W-2
- ☐ Last (2) years Federal Tax Returns including all schedules
- ☐ Past (30) days pay stubs
- ☐ (2) Months of current banks and assets accounts statements
- ☐ Copy of your Driver's License or State ID Card
- ☐ Copy of cancelled earnest money check
- ☐ Provide a check or Credit Card number for the loan application fee
- ☐ **Are you Active Duty Military?**
 - If yes, you will also need to gather:
 - Statement of Service
 - LES
 - Flight Pay (if required)
 - Jump Pay (if required)
 - Dive Pay (if required)
- ☐ **Are you PCSing?**
 - If yes, you will need to provide the following documentation:
 - BAH documentation for your NEW duty station
- ☐ **Do you have a Trust?**
 - If yes, please provide the following documentation:
 - All encompassing information (via Attorney or JAG)

If you own Real Estate or are Self-Employed/Sole Proprietor, please provide the following for EACH property:

- ☐ Copy of current mortgage statement(s)
- ☐ Copy of tax bill(s)
- ☐ Copy of lease(s)
- ☐ Copy of homeowner's insurance bill(s)
- ☐ Do any of the properties you own (investment or primary) have an association fee attached to them (ex: HOA)? You will need to provide documentation of this as well
- ☐ Are you currently under contract with another property/investment opportunity?
 - If yes, you will need to provide documentation and address(es)
- ☐ Do you own any properties within an IRA account?
 - If yes, you will need to provide documentation and address(es)
- ☐ Are you the owner or a party to any Short Term Rental (AirBnb, VRBO, etc.) properties?
 - If yes, you will need to provide documentation and address(es)